

REGIS Product Change: November Release Notes



Product changes are created to the base product by the vendor. This document will walk you through what the incoming product changes are and what impact they will have, if any, on the research office or researcher.

Release date for this product change is scheduled for November 2023.

Lockout User Scheduled Task

Enhancement: More information coming soon!

How will this affect the RO: More information coming soon!

How will this affect the Researcher: More information coming soon!

Website Content Accessibility Guidelines (WCAG) Improvements

Enhancement: Improvements have been made across the External Portal to assist users that use screen readers or keyboards (instead of mice) when working with REGIS. WCAG aims to include differently-abled persons who experience some form of blindness (such as colour blindness or low vision), hearing disabilities, or physical or cognitive disabilities. It also serves to identify accessibility issues that may not be a problem for people with disabilities but may be a problem for older adults or people with low literacy skills.

How will this affect the RO: Nil impact.

How will this affect the Researcher: External users will have easier navigation, read of webpages and colours with appropriate screen prompts.

Internal Portal User Interface

Enhancement: Changes to the design and position of buttons, the ability to scroll within the Application and Project and changes to the internal portal menu style.

	2023/STE00000 - Project Kara Thrace • 2022/PID02963		Authorised _{Site}
Application	Owner Principal organisation corinne.mcdonough@health.nsw.gov.au Calvary Mater Newcastle Hospital ETH Approved Low or negligible risk review pathway	Coordinating Principal Investigator Ms Corinne McDonough	
🕏 Details 🔷 👻	Summary		
Overview	Application	Activities	
ummary	Project 2023/5TE00000		**
rganisations	Title	► No date (1)	
elated applications	Project Kara Thrace Short title		
Management >	1 (1000) (1000)		
	System version Submitted 1.00 - Initial Application		
	Stage Site		
	Owner McDonough, Corinne (corinne.mcdonough@health.nsw.gov.au)		
	Submitters		

Process milestone wizard	
1. Process milestone 2. Attach documents 3. Rate miles	one 4 Send milestone email
← Previous	Strikh
Send milestone email	
Seed email Ves From Yes From Complements To Comments To Comments To Comments Comment	
2023/STE00000: Certificate of Currency - Approved	
← Previous	Click or drop your files here
Settings	Settings
Settings	Dashboard theme
Change password	Light
Email footer	Default landing page
Email looter	Home
	Time zone
	(UTC+10:00) Canberra, Melbourne, Sydney
	Date format
	Australia
_	🖹 Save

How will this affect the RO: The internal portal user interface has been updated. By default, all research offices will continue to use the existing user interface and will be defaulted to the 'Vertical' menu style as there are several useability improvements.

The biggest changes you will notice are:

- Action buttons are now positioned at the bottom of the screen instead down the right-hand side
- Wizards now have previous, next and finish buttons located at the top and bottom of the wizard
- Application, Project and Contact viewer pages now have the content and menus scroll independently of each other
- Button actions now use text with icons instead of just icons in several places making it easier to understand what action will be performed

How will this affect the Researcher: Nil impact.

Resizeable Tiles

Enhancement: Ability to make homepage tiles bigger in height and width.

Edit dashboard tile				
Title	Reizeable Tiles - Width and Height Options			
Display	Table 🔹			
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Height *	1 *			

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2018/STE00001	Application Litle 2	2010/51000001	Application Title 2	2018/11100017	Progress Report		
2018/ETH00014	Application Title 19	2018/ETH00014	Application Title 19	2018/ETH00037	Progress Report		
2018/FTH00005	Application Title 6	2018/FTH00005	Application Title 8	2018/FTH00088	Programs Report		
2018/E1H00020	Application Title 28	2018/ETH00620	Application Title 28	2018/ETH00105	Progress Report		
2018/ETH00023	Application Title 39	2018/ETH00023	Application Title 39	2018/ETH00149	Progress Report		
2018/11100024	Application Litle 40	2010/11100024	Application Litle 40	2011/01100158	Progress Report		
2018/ETH00021	Application Title 36	2018/ETH00021	Application Title 36	2018/ETH00202	Progress Report		
2018/FTH00032	Application Title 51	2018/FTH00832	Application Title 51	201 6/FTH00204	Programs Report		
2016/ETH00033	Application Title 52	2018/ETH00033	Application Title 52	2015/ETH00251	Progress Report		
* *	1 2 3 4 5 > >	2018/STE00809	Application Title 29	2015/ETH00254	Progress Report		
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		2018/STE00024	Application Title 59	2018/ETH00263	Progress Report		
		2018/STF00804	Application Title 16	2018/FTH00265	Programs Report		
		2018/ETH00011	Application Title 60	2015/ETH00259	Progress Report		
		2018/ETH00020	Application Title 48	2018/ETH00201	Progress Report		
		2010/51L00027	Application Litle /1	2016/11100294	Progress Report		
		2018/ETH00011	Application Title 13	2018/ETH00801	Progress Report		
		2018/4771430038	Application Title 10	2018/ETH00312	Progress Report		
		2018/51600030	Application Title 81	2018/ETH00317	Progress Report		
		2018/STE00014	Application Title 34	201 8/ETH00321	Progress Report		
		2010/L1100016	Application Litle 22	2016/11100328	Progress Report		
		2018/ETH00003	Application Title 4	2018/ETHOOB3G	Progress Report		
		2018/STF00823	Application Title 58	2016/FTH00354	Progress Report		
		2018/ETH00042	Application Title 67	2018/ETH00362	Progress Report		
				2018/ETH00365	Progress Report		
				2018/L11003/9	Progress Report		
				2018/ETH00407	Progress Report		
				2016/FTH00418	Progrees Report		
				2018/ETH00420	Progress Report		
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				2015/ETH00453	Progress Report		
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How will this affect the RO: Research offices will now be able to resize their homepage tiles. There are three width and height options (1, 2 and 3), providing research offices with greater flexibility to customise their tiles. Whilst this will allow more data to be visible within the tile, it will also take up more space on the page.

How will this affect the Researcher: Nil affect.

Details Display for Application Tile

Enhancement: A new display option is available within the Application homepage tile. 'Detail' will allow research offices to see a more detailed display of an applications timeline. This will show the study details such as the current status, system version, submission date, owner, principal organisation, CPI details and details of who has done any action on the study.

There is also the ability to send an email to the PI or CPI, (depending on the study being an ETH or STE) and quick access to the application by clicking 'view', which will open the application in a new tab.

Edit dashboard tile		Application Tile - Submitted Found 171	* 2+	
Title	Application Tile - Submitted	2019/STE17923 - Application Titl Submitted		
Display	Detail	2020/STE01461 - Application Titl Submitted		
Width *	٩	2020/STE02540 - Application Titl Submitted		
Height *	Please select	2020/STE01432 - Application Titl Submitted Select a record to display its details		
Portfolio	Detail	2022/STE00337 - Application Titl Submitted		
Program	Graph List	2022/STE01412 - Application Titl Submitted		
Round	Table	2022/STE01838 - Application Titl Submitted		

Application Tile - Submitted	l	e 2+
2019/STE17923 - Application Titl Submitted	Application Title 35010 1 2019/PID15458 - 2019/STE17 07/02/2025	923
2020/STE01461 - Application Titl Submitted	Email View	
2020/STE02540 - Application Titl Submitted	Greater than low risk review pathway Status Submitted	Timeline
2020/STE01432 - Application Titl Submitted	System version Submitted 1.00 - Initial Application	09/05/2020 O Status update 10:16:20 PM Status updated from 'In Progress'
2022/STE00337 - Application Titl Submitted	Submitted date 02/12/2019	to 'Submitted' Performed by Wyatt Ade
2022/STE01412 - Application Titl Submitted	Owner Wyatt.Flatley25987@alt4fsolutions.co Principal organisation	09/05/2020 OApplication action n 10:16:20 PM Application submitted
2022/STE01838 - Application Titl Submitted	Z Pre REGIS SSA - CI - Research Office - Site Coordinating Principal Investigator	Performed by Wyatt Ade 16/04/2020 Application action 10/40/48 AM Application shared

How will this affect the RO: Research offices will now be able to see a more detailed display of an applications timeline, like the timeline within the application, via all application homepage tiles when using the 'detail' display option. This will include details such as the current status, system version, submission date, owner, principal organisation, CPI details and details of who has done any action on the study.

There are also two additional buttons, 'Email' and 'View'. Clicking 'email' will open an email in Outlook, pulling the CPI or PI's email (depending on the study being an ETH or STE), but note that if you send an email using this option it is not automatically saved in REGIS. Clicking 'view' will easily open the application in a new tab.

How will this affect the Researcher: Nil impact.

Application/Project Viewer Header

Enhancement: When an Application or Project is opened, the top of the page where the title is visible now also contains the email address of the Owner, the principal organisation & the Coordinating Principal Investigator's name. When hovering over the Owner, a pop appears which allows you to send the Owner an email via Outlook or view their contact details. The PID has a view eye icon and once clicked, will take you directly into the PID.

=	22/STE03907 -	- Applicatio	n Title 6168	87 Submitted	
	Callison41928@alt4fsolutions regligible risk review pathway YC Yuette Callison Contact details Email Yuette.Callison41928@alt4fsolut			ng Principal Investigator atsuda	
	🕿 Email		GIS Team Button		

How will this affect the RO: The top of the page will provide a quick overview of information available on the Summary page, the ability to send an email to the Owner via Outlook and easy navigation to view the Owner's contact details.

How will this affect the Researcher: Nil impact.

Contact Viewer Summary

Enhancement: All contacts now have key information added to the summary page, such as email address, phone number, latest correspondence, related applications and project and other basic information.

Contact	uette Callisor	1		Person © Self managed
● Details ~	Person			
Personal details		Title	Yuette Callison	n
Address details		Please select Honorific	🕿 Email 🌒 Min	nic user
Phone details			Contact details Email	
Email details		Given name Yuette		@alt4fsolutions.com.au
Social media details		Middle name	Related applicatio	Submitted
Research expertise		Family name Callison		
Contact links Positions		Preferred name		
Appointments		Gender		
Qualifications		Please select Birth date		
Contact groups		Deceased date		
Notes and correspondence		Confidentiality agreement signed date		
Classifications		Preferred contact method Please select		
Related projects		Residential status		
Banking		Australian citizen		
		ORCID		

How will this affect the RO: When a contact is opened, there will be more detailed information on summary page of that selected contact.

How will this affect the Researcher: Nil affect.

Notes and Correspondence

Enhancement: A user's contact card now displays all related notes and correspondence that has been created or sent for that user contact card. Any emails that are sent from within REGIS are now automatically associated with contacts under the 'Notes and Correspondence' Tab.

How will this affect the RO: This will allow the Research Office to check if relevant emails are being sent to a person, to make notes against contacts and search for older emails and other correspondence.

How will this affect the Researcher: Nil impact.

