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REGIS

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Setting up a Home Page

QUICK REFERENCE GUIDE

FOR RESEARCH OFFICES

Setting up a Home Page

Introduction

This document should be used in conjunction with the REGIS User Manual document 'Homepage Tiles'.

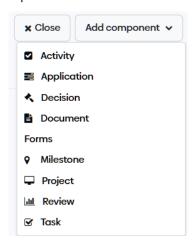
The first time you log into REGIS, your home page will be blank. Setting up your home page will significantly help you manage your tasks and workflows in REGIS.

What information is needed?

You should have the following information ready to get started in REGIS: your username, password and a list of tasks you would like to see on the home page.

Home page/dashboard tiles

There are 9 tile options, and each tile can be created any number of times with the title and filters changed each time to represent the action of the tile.



How many?

Depending on the type and resolution of your screen, you can fit 8-10 visible tiles (2 rows of 4 or 5 tiles). You can add additional tiles, but they are only visible by scrolling down.

Note: If you select a width or height greater than 1 x 1, this will take up more space on your screen.

Create a home page tile

Step 1

In REGIS, navigate to Home.

Click the 'Edit Layout' icon.

☑ Edit layout

Click 'Add Component' and a drop-down panel will appear.

Add component 🗸

Step 2

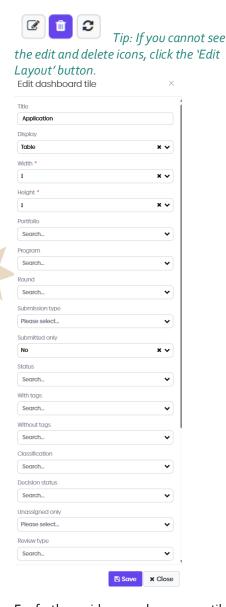
Select the type of tile you wish to create on your homepage by clicking on the relevant option.

A new tile will now appear on your home page.

Step 4

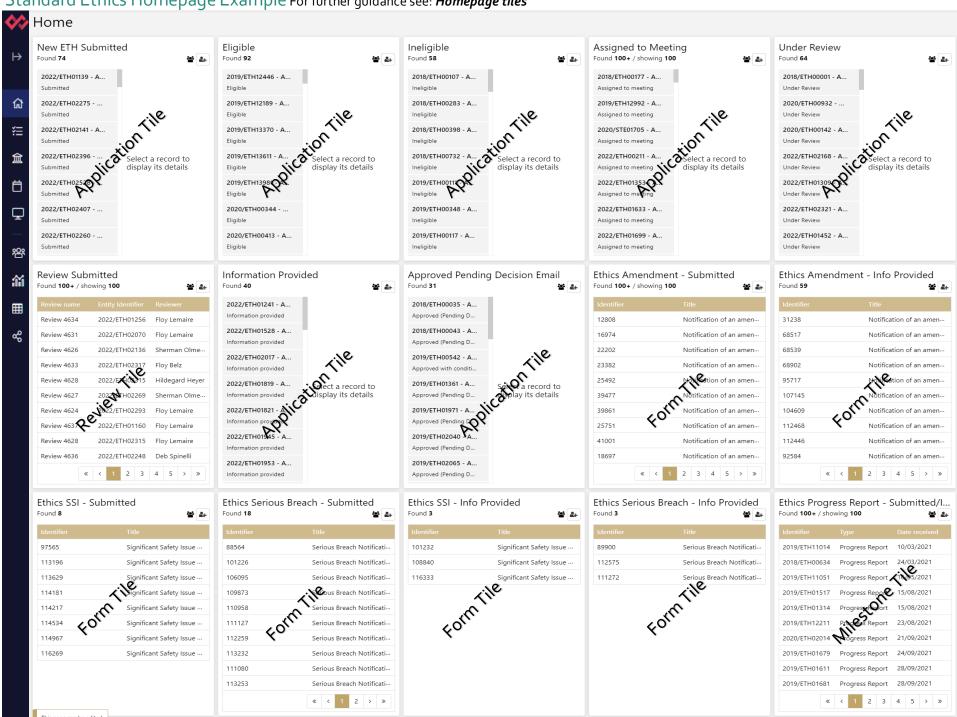
Hovering your mouse over the top righthand corner of the tile you want to edit, or filter, will make the below icons appear.

Selecting the 'Edit' icon will make the 'Edit dashboard tile' panel will appear.



For further guidance on home page tiles see: Homepage Tiles

Standard Ethics Homepage Example For further guidance see: Homepage tiles



Standard Governance Homepage Example For further guidance see: Homepage tiles

